

Washington State Department of Transportation (WSDOT) | 2024 Community-Centered Transportation Leadership to Curb Carbon

PACKET B

Milepost Consulting, SPC

FEBRUARY 16, 2024

engagemilepost.com



February 16, 2024

State of Washington, Department of Transportation, Consultant Services Offices RE: Community Centered Transportation Leadership to Curb Carbon

Dear Selection Committee Members,

Milepost, SPC is pleased to present the following qualifications for the Washington State Department of Transportation (WSDOT) 2024 Community-Centered Transportation Leadership to Curb Carbon (CCTLCC) initiative.

Milepost employs a diverse mix of professionals, including technical experts, savvy strategic thinkers, grant writers, behavior change experts, and creative professionals who specifically serve the energy utility and government sectors. Our experiences have given us tremendous insight into many burgeoning areas of the energy sector, including electrification of the transportation sector, electric grid resilience and modernization, distributed energy resources, integrated resource planning, fuel switching, energy efficiency best practices, and even federal mandates like the Justice40 Initiative.

By working with **Milepost**, WSDOT will leverage a team with decades of combined experience in energy, transportation, and federal and state government administration. This includes a dedicated government team with state and federal grant writing and program design expertise, including experience in designing, developing, and delivering grant programs for utilities and other state government entities.

We support our clients wherever needed, from writing proposals, managing teams, and engaging stakeholders all the way to designing programs, implementing initiatives, and reporting results. We are uniquely positioned to execute on the various phases of this work, from stakeholder engagement and program design to implementation support and reporting – without the need for subcontract or partner support.

Included in this scope is a description of our hourly rates and assumed level of effort for each of our highly qualified and experienced team members identified to support WSDOT in meeting its program goals. All **Milepost** work is billed on a time and materials basis—we never bill for any hours that are not used.

I am confident in our ability to position WSDOT and your stakeholders for success in developing and executing CCTLCC. We look forward to discussing how we can build a lasting and powerful working relationship. We will be happy to answer any additional questions you may have and appreciate your consideration of this proposal.

Samantha Hart Chief Executive Officer Milepost. SPC

Consultant Information Form

Milepost Consulting, SPC			FYE Date: 12/31/2	24	Number of Employees: 27
Address: 2105 Beverly Beach Drive					
Olympia Stat	re: /A	Zip Code: 98502	2	Th	urston
Phone: (612) 703-7743	Phone: Fax:		engagemilepost.com		post.com
2105 Beverly Be	each Drive				
Olympia Stat	te: / A	Zip Code: 98502	2	Th.	urston
(612) 703-7743		Fax:			
Statewide Vendor Number (SWV) for Remit to Address:		Federal Tax ID Number or Social Security Number: 26-2092969			
Unified Business Identifier Number (UBI): 602584355		Date Universal Numbering System (DUNS) Number: 03-233-4090			
Year Firm Established: 2006	UDBE/SBE/MSVWBE Certif	fication Number::	: NAICS Code &	& Code N	lame:
Proposed Project Manager: Shauna Basque	Email: shaun	ab@enga	ager	nilepost.com	
Financial Contact: Nicole Praner		nicolep@engagemilepost.com			
Firm Type: Sole Proprietor Partnership C - Corp. Limited Partnership Subchapter S Corp. Limited Liability Company Annual Gross Receipt: Solice State of the State of State					
Note: Firm Name: Please <u>do not</u> use: dba's – doing business as; combination names when two firms are working together, unless the combination name is the formation of a legally registered new company such as a joint venture; derivatives of your legal name; acronyms; etc. The firm name shown must be your					

firm's legal name.

Federal Tax ID Number: Your Federal Tax ID number must be that number registered to your legal firm name. If you do not have a Federal Tax ID number, please use your social security number.

Unified Business Identifier (UBI) Number: Your firm will be REQUIRED to acquire a UBI Number prior to execution of an agreement and/or being approved as a Sub-consultant to an existing agreement. This is a Washington State Business license and can be acquired by contacting the Washington State Department of Revenue web site at www.dor.wa.gov

Statewide Vendor (SWV) Number: The Statewide Vendor (SWV) Number is REQUIRED for vendors to receive payments. If your firm doesn't already have an SWV number, your firm will be required to acquire a SWV number prior to execution of an agreement. For additional information, please visit the Office of Financial Management (OFM) at https://www.ofm.wa.gov/it-systems/accounting-systems/statewide-vendorpayee-services

FYE Date: Your firm's fiscal year end date.

UDBE/SBE/MSVWBE Certification: If your firm is certified as a UDBE/SBE/MSVWBE enter your firm's certification number. Federal Certifications: Underutilized Disadvantaged Business Enterprise (UDBE), Small Business Enterprise (SBE). State Certifications: Minority, Small, Veteran, Women Business Enterprise. For additional information go to the Washington State Office of Minority & Women's Business Enterprises web site at www.omwbe.wa.gov

It is critical that your firm name is your legal firm name and that it is the same name assigned to your Federal Tax ID number and is the same name utilized for your SWV number.

CONTRACTOR CERTIFICATION EXECUTIVE ORDER 18-03 — WORKERS' RIGHTS WASHINGTON STATE GOODS & SERVICES CONTRACTS

Pursuant to the Washington State Governor's Executive Order 18-03 (dated June 12, 2018), the Washington State Department of Transportaion is seeking to contract with qualified entities and business owners who certify that their employees are not, as a condition of employment, subject to mandatory individual arbitration clauses and class or collective action waivers.

Solicitation Title: Community Centered Transportation Leadership to Curb Carbon

I hereby	cer	tify, on behalf of the firm identified below	w, as fol	lows (check one):	
	Ø	NO MANDATORY INDIVIDUAL ARBITRATION CLAUSES AND CLASS OR COLLECTIVE ACTION WAIVERS FOR EMPLOYEES. This firm does NOT require its employees, as a condition of employment, to sign or agree to mandatory individual arbitration clauses or class or collective action waivers.			
		C	R		
herein a listed he	MANDATORY INDIVIDUAL ARBITRATION CLAUSES AND CLASS OR COLLECTIVE ACTION WAIVERS FOR EMPLOYEES. This firm requires its employees, as a condition of employment, to sign or agree to mandatory individual arbitration clauses or class or collective action waivers. Thereby certify, under penalty of perjury under the laws of the State of Washington, that the certifications herein are true and correct and that I am authorized to make these certifications on behalf of the firm listed herein.				
FIRM NAME: Milepost Consulting, SPC Name of Contractor/Bidder – Print full legal entity name of firm					
Ву:	 Sigi	Hatte of Contractor/Bidder – Print full legal	Sama	ntha Hart me of person making certifications for firm	
Title:		EO	Place:	Olympia, WA	
Date:		e of person signing certificate		Print city and state where signed	

CONTRACTOR CERTIFICATION WAGE LAW COMPLIANCE – RESPONSIBILITY CRITERIA WASHINGTON STATE GOODS & SERVICES CONTRACTS

Prior to w rding contr ct, gencies re required to determine th t bidder is 'responsible bidder.' See RCW 39.26.160(2) & (4). Pursu nt to legisl tive en ctment in 2017, the responsible bidder criteri include contr ctor certific tion th t the contr ctor h s not willfully viol ted W shington's w ge l ws. See Ch p. 258, 2017 L ws (en cting SSB 5301).

Solicitation or Agreement Title:

Community Centered Transportation
Leadership to Curb Carbon

O1/18/24

I hereby certify, under penalty of perjury under the laws of the State of Washington, that the below certification is true and correct and that I am authorized to make the following certification on behalf of the firm listed herein.

CERTIFIC -TION:

This firm has <u>NOT</u> been determined by a final and binding citation and notice of assessment issued by the Washington Department of Labor and Industries or through a civil judgment entered by a court of limited or general jurisdiction to have willfully violated, as defined in <u>RCW 49.48.082</u>, any provision of RCW chapters <u>49.46</u>, <u>49.48</u>, or <u>49.52</u> within three (3) years prior to the date of the above-stated date.

FIRM N	ME: Milepost Consulting, SPC		
	Name of Consultant/Contractor – Prin	nt full legal entit	y name of firm
By:	SHart	Sama	ntha Hart
•	Signature of authorized person	Print Na	me of person making certifications for firm
Title:	CEO	Place:	Olympia, WA
	Title of person signing certificate		Print city and state where signed
Date:	02/14/24	_	

Submittal Instructions:

- If submitting a proposal in response to a solicitation, a signed Certification Document for the Prime and all Subs must also be included in your proposal Packet B (see advertisement for additional requirements).
- If requesting to add a Sub to an existing agreement, submit the signed Certification Document to: ConsultantRates@wsdot.wa.gov.

Washington State Department of Transportation

Performance Evaluation Completed by Reference

Г	
Consultant Name: Milepost	
Consultant's Project Manager: Susan Steffenhagen	
Project Name to be Evaluated on: (Work must have been completed within the TVA: Transportation Electrification	ne last 3 years or is currently being performed.)
Type of Work: Roadway Design Plans Specs & Estimates	Transportation Study Right-of-Way Other
Contract Information: (Work must have been completed within the last 3 years	rs or is currently being performed.)
	Date Dollar Amount of Services
Prime Sub 02/01/22 09/3	950,000.00
Performance	e Evaluation
Rating Criteria	Score
Please rate each criteria on a scale of 1 to 10. 1 being low and	d 10 being high. 1 - Low to 10 - High
1. Was the firm cooperative and responsive during any negotiations whether the budget related or work element related?	they were 9.00
2. Did the firm complete the project within the total budgeted amount?	10.00
3. Did the firm complete the project within the contract schedule(s)?	10.00
4. Did the firm meet all of your technical standards and quality expectations?	9.00
5. Was the firm's communication, both oral and written, clear and concise?	10.00
6. Was the firm's project management system effective?	10.00
Total Score	58.00
(Total the score by adding the scores for criterias 1 through 6.)	-
Average Score (Average the score by dividing the total score by the total number of criteria th	nat was rated.)
Evaluator I	Information:
Firm/Company Name: Tennessee Valley Authority	
Evaluator's Name: Ryan Stanton	Evaluator's Title: Sr. Project Manager - EV
Firm/Company Address: 400 W. Summit Hill Dr. SW, Kno	oxville, TN 37902
Phone: (214) 563-4371 Fax:	Date: 02/06/24
Distribution: Original: Return to Consultant being evaluated; and	d Rev. 201-

Copy: Fax to WSDOT at 360-705-6838 or email to wsdotcso@wsdot.wa.gov

Washington State Department of Transportation

Performance Evaluation Completed by Reference

Consultant Name: Milepost				
Consultant's Project Manager: Holly Baird				
Project Name to be Evaluated on: (Work must have been completed within the last 3 years or is currently being School Uplift Grant Program Design	performed.)			
Type of Work: Roadway Design Plans Specs & Estimates Transportation Study Rig	ght-of-Way Other			
Contract Information: (Work must have been completed within the last 3 years or is currently being performed.)				
Start Date End Date	Dollar Amount of Services			
Prime Sub 01/11/21 01/11/21	100,000.00			
Performance Evaluation				
Rating Criteria	Score			
Please rate each criteria on a scale of 1 to 10. 1 being low and 10 being high.	1 - Low to 10 - High			
Was the firm cooperative and responsive during any negotiations whether they were budget related or work element related?	10.00			
2. Did the firm complete the project within the total budgeted amount?	8.00			
3. Did the firm complete the project within the contract schedule(s)? 10.00				
4. Did the firm meet all of your technical standards and quality expectations? 10.0				
5. Was the firm's communication, both oral and written, clear and concise? 9.0				
6. Was the firm's project management system effective?				
Total Score 56.00				
(Total the score by adding the scores for criterias 1 through 6.)				
Average Score (Average the score by dividing the total score by the total number of criteria that was rated.)				
Evaluator Information:				
Firm/Company Name: Tennessee Valley Authority				
Evaluator's Name: Clay Hoover Evaluator's Title: Sr. Progra	m Manager			
Firm/Company Address: 1222 Demonbreun St. Nashville TN 37203				
Phone: (615) 337-6372 Fax: Date: 02/15/2	4			
Distribution: Original: Return to Consultant being evaluated; and Copy: Fax to WSDOT at 360-705-6838 or email to wsdotcso@wsdot.wa.gov	Rev. 2014			

Washington State Department of Transportation

Performance Evaluation Completed by Reference

Consultant Name	Milepost					
	ect Manager:Shauna Basq	ues				
-	be Evaluated on: (Work must have	_				
Type of Work:	way Design Plans Specs	s & Estimates	ransportation	Study Rig	ht-of-Way	Other
Contract Informat	tion: (Work must have been com	pleted within the last 3 year	s or is currently	being performed.)		
	Start Date	End	Date	<u> </u>	Dollar Amo	unt of Services
Prime Sub	04/15/23	06/1	5/23		65,0	00.00
		Performance	e Evaluati	on		
	Ra	ting Criteria			S	core
P	Please rate each criteria on a scale	of 1 to 10. 1 being low and	10 being high.		1 - Low	to 10 - High
	cooperative and responsive during work element related?	g any negotiations whether t	hey were			8.00
2. Did the firm co	2. Did the firm complete the project within the total budgeted amount? 10.00					
3. Did the firm complete the project within the contract schedule(s)? 8.00						
4. Did the firm m	4. Did the firm meet all of your technical standards and quality expectations? 7.00				7.00	
5. Was the firm's	5. Was the firm's communication, both oral and written, clear and concise? 7.00				7.00	
6. Was the firm's project management system effective? 7.00					7.00	
Total Score 47.00						
(Total the score b	y adding the scores for criterias	through 6.)				
Average Score (Average the score by dividing the total score by the total number of criteria that was rated.)						
		Evaluator I	nformatio	 n:		
Firm/Company N	Milepost Consult					
Evaluator's Name	Alexa Voytek		Evaluator's Tit	le: Deputy Di	rector, Offic	e of Energy Pro
Firm/Company A	ddress: Tennessee Depa	artment of Enviror	nment & (Conservation		
Phone: (615)	T T			Date: 02/16/2		
Distribution:	Original: Return to Consu			•		Rev. 2014
	Copy: Fax to WSDOT at 3	60-705-6838 or email to	wsdotcso@ws	dot.wa.gov		

Wa i Department of Transportation

Proposed Billing Rates

tte: February 16, 2024
ompany Name: Milepost Consulting, SPC
dress: 2105 Beverly Beach Dr. NW
ry / State / Zip: Olympia, WA 98502

Subject: Proposed Labor Classifications and Hourly Billing Rates for Community Centered Transportation Leadership to Curb Carb

Attention: Manager, Contract Services Office

Below are the highest anticipated hourly billing rates for the identified labor classifications.

Labor Classification	All Inclusive Billing Rate
Lead Project Manager - Shauna Basques	\$ 200.00
Lead Account Manager - Susan Steffenhagen	\$ 200.00
Project Coordinator - Devon Rood	\$ 200.00
Subject Matter Expert - Luke Gebhard	\$ 200.00
Subject Matter Expert - Brian Blackmon	\$ 200.00
Consultant - Jason Pazirandeh	\$ 200.00
Consultant - Briauna Perryman	\$ 200.00
Admin Support - Nicole Praner	\$ 200.00
Content Writer - Dale Mills	\$ 200.00
Creative Services - Rebecca Nelson / Graphic Designer (all)	\$ 200.00

Note: Proposed Billing Rates, as submitted, shall be reviewed, accepted, and incorporated as an exhibit to the agreement. The Proposed Billing Rates shall be effective throughout the life of the agreement in accordance with the agreement payment provision.

U	•	O .
Respectfully,	11/1	
Signature	al/ml	
	' /	
Title Director of	of Sustainability & Operations	